

PEARL AGRICULTURE LIMITED

401/A, Pearl Arcade, Opp. P. K. Jewellers, Dawood Baug Lane, Off. J. P. Road, Andheri (West), Mumbai - 400058

Tel.: 26778155 / 26797750 / 26783178 / 26790471 Fax: 26781187 CIN: L1403MH2011PLC221387

Email: pearlagriculture@gmail.com Website: www.pearl-agriculture.com

Date: 20th January, 2016

To,
The Manager,
Department of Corporate Services,
Bombay Stock Exchange Limited,
Phirozeejeejeeboy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Sub: Disclosure of Shareholding Pattern for quarter ended 31st December, 2015.

Ref.: Scrip ID: PEARLAGRI

Scrip Code: 535204

Dear Sir/Ma'am,

Pursuant to the regulation 31[1(b)] of the SEBI Listing Obligation and Disclosure Requirements) Regulations 2015, the Shareholding Pattern for the quarter ended 31st December, 2015 is enclosed herewith as Annexure I.

This is to comply with the listing requirements.

Kindly acknowledge the receipt of the same.

Thanking you,

Yours faithfully,
For Pearl Agriculture Limited




Krishan Khaduria

Director

DIN: 00219096

Address:

B/11, 1102/2, Oberoi Sky Garden,
3rd Cross Lane, Lokhandwala Complex,
Andheri (West), Mumbai, 400053

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Holding of Specified Securities


Annexure - I

1. Name of Listed Entity:	PEARL AGRICULTURE LTD RS1
2. Scrip Code/Name of Scrip/Class of Security	535204
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)	
a. If under 31(1)(b) then indicate the report for Quarter ending	December 31,2015
b. If under 31(1)(c) then indicate date of allotment/extinguishment	
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-	

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?	-	NO
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	NO
3	Whether the Listed Entity has any shares against which depository receipts are issued?	-	NO
4	Whether the Listed Entity has any shares in locked-in?	Yes	-
5	Whether any shares held by promoters are pledge or otherwise encumbered?	-	NO

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

For Pearl Agriculture Limited



Director/Auth. Sign

Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES

Case category (I)	Category of shareholder (II)	No. of Share holders (III)	No. of fully paid up equity Share held (IV)	No. of Partly paid-up equity Share held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								Class Equity	Class Others	Total			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
(A)	PROMOTER & PROMOTER GROUP	11	30349350	0	0	30349350	13.9976	0	30349350	13.9976	0	0	0	0	0	0	30349350
(B)	Public shareholding	1499	186468390	0	0	186468390	86.0024	0	186468390	86.0024	0	77825000	41.6280	NA	NA	NA	107081850
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0	0	0	0	0	0	0
(C2)	Shares held by Employee Trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	TOTAL	1510	216817710	0	0	216817710	100.0000	0	216817710	100.0000	0	77825000	41.6280	NA	NA	NA	137441200



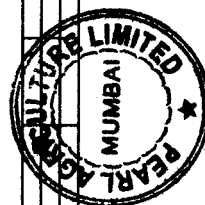
Table B - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP

Category & Name of the shareholders (a)	PAN (b)	No of Share holders (c)	No of fully paid up equity Shares held (d)	Partly paid-up equity Share held (e)	No. of shares underlying Depository Receipts (f)	Total no. shares held (g) = (d) + (e) + (f)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (V/M)	Number of Voting Rights held in each class of securities (X)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (Y)	Shareholding, as a % assuming full conversion of convertible securities as a % of (X)+(Y)+(Z) As a % of (A+B+C2)	Number of Locked in shares (Z)		Number of Shares pledged or otherwise encumbered (AB)		Number of equity shares held in dematerialized form (DV)	
								No of Voting Rights					As a % of total shares held (B)	No. (A)	As a % of total shares held (B)	No. (A)		As a % of total shares held (B)
								Class Equity	Class Others	Total								
1. INDIAN																		
(a) Individuals/Hindu undivided Family																		
ASHA KHADARIA	AAMPK1313N	1	4072030	0	0	4072030	1.8781	0	4072030	1.8781	0	0.0000	0	0.0000	0	0.0000	4072030	
KRISHAN KHADARIA	AAHPK3724G	1	7145640	0	0	7145640	3.2857	0	7145640	3.2857	0	0.0000	0	0.0000	0	0.0000	7145640	
MOHIT KHADARIA	AOKPK6812L	1	38120	0	0	38120	0.0180	0	38120	0.0180	0	0.0000	0	0.0000	0	0.0000	38120	
SUSHILA DEVI RAGHUNATH PRASAD KHADARIA	ACHPK5587G	1	27840	0	0	27840	0.0128	0	27840	0.0128	0	0.0000	0	0.0000	0	0.0000	27840	
MOHINI KRISHAN KHADARIA	CFTPK0077H	1	13970	0	0	13970	0.0064	0	13970	0.0064	0	0.0000	0	0.0000	0	0.0000	13970	
CAT - TOTAL		5	11298700	0	0	11298700	6.2112	0	11298700	6.2112	0	0.0000	0	0.0000	0	0.0000	11298700	
(b) Central Government/ State Government(s)																		
CAT - TOTAL		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	
(c) Financial Institutional/ Banks																		
CAT - TOTAL		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	
(d) Any Others (GROUP COMPANIES)																		
ATTRIBUTE SHARES AND SECURITIES PVT. LTD.	AACCA0871L	1	3670030	0	0	3670030	1.6927	0	3670030	1.6927	0	0.0000	0	0.0000	0	0.0000	3670030	
KASHISH MULTI TRADE PRIVATE LIMITED	AACCK7588A	1	316850	0	0	316850	0.1461	0	316850	0.1461	0	0.0000	0	0.0000	0	0.0000	316850	
FOREVER FLOURISHING FINANCE & INVESTMENT PVT LTD	AAACF4311Q	1	431210	0	0	431210	0.1989	0	431210	0.1989	0	0.0000	0	0.0000	0	0.0000	431210	
NAVYUG TELEFILMS PRIVATE LIMITED	AAACN1289C	1	7478640	0	0	7478640	3.4493	0	7478640	3.4493	0	0.0000	0	0.0000	0	0.0000	7478640	
GOLDEN MEADOWS EXPORT PRIVATE LIMITED	AAACG1342E	1	5030100	0	0	5030100	2.3200	0	5030100	2.3200	0	0.0000	0	0.0000	0	0.0000	5030100	
MUMBADEVI FINANCE INVESTMENT COMPANY PVT LT	AAACM2652L	1	2123820	0	0	2123820	0.9795	0	2123820	0.9795	0	0.0000	0	0.0000	0	0.0000	2123820	
CAT - TOTAL		6	19050840	0	0	19050840	8.7845	0	19050840	8.7845	0	0.0000	0	0.0000	0	0.0000	19050840	
TOTAL		11	30349350	0	0	30349350	13.9978	0	30349350	13.9978	0	0.0000	0	0.0000	0	0.0000	30349350	
2. FOREIGN																		
(a) Individuals (Non-Resident Individuals/ Foreign Individuals)																		
CAT - TOTAL		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	
(b) Government																		
CAT - TOTAL		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	
(c) Institutions																		
CAT - TOTAL		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	
(d) Foreign Portfolio Investor																		
CAT - TOTAL		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	
CAT - TOTAL		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	
TOTAL		11	30349350	0	0	30349350	13.9978	0	30349350	13.9978	0	0.0000	0	0.0000	0	0.0000	30349350	

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in dematerialized suspense account, voting rights which are frozen etc. - 0



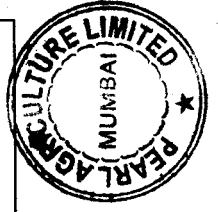


Table III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER

Category & Name of the shareholders (i)	PAN (ii)	Nos of Share holders (iii)	No. of fully paid up equity Shares held (iv)	Partly paid-up equity Share held (v)	Nos of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iv)+(v)+(vi)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of securities (ix)			Total as a % of Total Voting Rights (x)	No. of Outstanding convertible securities (including Warrants) (xi)	Total Shareholding as a % assuming full conversion of convertible securities of diluted share capital (xii) = (viii)+(xi)+(x)	Number of Locked in shares (xiii)		As a % of shares held (xv)	Number of Shares pledged or otherwise encumbered (xiv)	As a % of shares held (xvi)	Number of equity shares held in dematerialize form (xvii)
								Class Equity	Class Others	Total				No. (i)	As a % of shares held (ii)				
1. INSTITUTIONS																			
(a) Mutual Funds		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0
(b) Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0
(c) Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0
(e) Foreign Portfolio Investors		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0
(f) Financial Institutions/ Banks		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0
(g) Insurance Companies		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0
(i) Central Government/ State Government(s)		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0
SUB TOTAL		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0
2. B. Z. Non-Institutions																			
(a. Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		1184	10313010	0	0	10313010	4.7666	10313010	0	10313010	4.7666	0	0	0	0.0000	0	0.0000	0	9377420
(a. INDIVIDUAL - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		71	125010018	0	0	125010018	57.6667	125010018	0	125010018	57.6667	0	0	0	0.0000	0	0.0000	0	46617086
(b) ASHOK BABUJAL KHANDELWAL	ADOPK3700C	1	2500000	0	0	2500000	1	2500000	0	2500000	1	0	0	0	0.0000	0	0.0000	0	2500000
(b) PRAMOD GOEL	AAHRG5708L	1	6250000	0	0	6250000	3	6250000	0	6250000	3	0	0	0	0.0000	0	0.0000	0	6250000
(b) VIKAS BABUJAL KHANDELWAL	ADOPK3703B	1	2500000	0	0	2500000	1	2500000	0	2500000	1	0	0	0	0.0000	0	0.0000	0	2500000
(b) BRAVEEN KUMAR AGARWAL	AJNHR9229C	1	2794500	0	0	2794500	1	2794500	0	2794500	1	0	0	0	0.0000	0	0.0000	0	2794500
(b) NBFCs registered with RBI		0	0	0	0	0	0.0000	0	0	0	0	0	0	0.0000	0	0.0000	0	0	
(c) Employee Trusts		0	0	0	0	0	0.0000	0	0	0	0	0	0	0.0000	0	0.0000	0	0	
(d) Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.0000	0	0	0	0	0	0	0.0000	0	0.0000	0	0	
(e) Any Others (BODIES CORPORATE)		263	51121483	0	0	51121483	23.5781	51121483	0	51121483	23.5781	0	0	0	0.0000	0	0.0000	0	51078163
(e) ATTIRE TRADERS PRIVATE LIMITED	AAKCA0890F	1	2547820	0	0	2547820	1	2547820	0	2547820	1	0	0	0	0.0000	0	0.0000	0	2547820
(e) BAGRI CONSULTANCY AND SERVICES PRIVATE LIMITED	AABCB1410F	1	4691925	0	0	4691925	2	4691925	0	4691925	2	0	0	0	0.0000	0	0.0000	0	4691925
(e) KHUNNIA REAL ESTATE PRIVATE LIMITED	AAFCK0150M	1	4688340	0	0	4688340	2	4688340	0	4688340	2	0	0	0	0.0000	0	0.0000	0	4688340
(e) OCTOPUS INFOTEL PRIVATE LTD.	AABCO0743N	1	4250290	0	0	4250290	2	4250290	0	4250290	2	0	0	0	0.0000	0	0.0000	0	4250290
(e) Any Others (CLEARING MEMBER)		6	196000	0	0	196000	0.0090	196000	0	196000	0.0090	0	0	0	0.0000	0	0.0000	0	196000
(e) Any Others (NON RESIDENT INDIANS (NRI))		5	4339	0	0	4339	0.0020	4339	0	4339	0.0020	0	0	0	0.0000	0	0.0000	0	2879
Employee		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0
SUB TOTAL		1499	186463360	0	0	186463360	86.0024	186463360	0	186463360	86.0024	0	0	0	0.0000	0	0.0000	0	107091860
TOTAL		1499	186463360	0	0	186463360	86.0024	186463360	0	186463360	86.0024	0	0	0	0.0000	0	0.0000	0	107091860

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %) is 0
 Details of shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: 0
 Note:
 (1) PAN would not be displayed on website of Stock Exchange(s).
 (2) The above format needs to be disclosed along with the name of following persons:
 Institutions/Non Institutions holding more than 1% of total number of shares.
 (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Table IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER

Category & Name of the shareholders (A)	PAN (B)	No. of Share holders (C)	No. of fully paid up equity Share held (D)	Partly paid-up equity Share held (E)	Nos of underlying Depository Receipts (F)	Total no. shares held (G) = (D)+(E)+(F)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (H)	Number of Voting Rights held in each class of securities (I)			Total Shareholding as a % assuming full convertible of convertible securities as a % of diluted share capital (J) = (H)+(I)-(K) As a % of (A+B+C2)	Number of Locked in shares (L)	Number of Shares pledged or otherwise encumbered (M)		Number of equity shares held in dematerialized form (N)		
								No. of Voting Rights	Total as a % of (A+B+C)				No. (O)	As a % of total shares held (P)		No. (R)	As a % of total shares held (Not applicable) (S)
									Class Equity	Class Others							
I CUSTODIAN/HOLDERS																	
I			0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0	
II EMPLOYEE BENEFIT TRUST																	
II			0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0	
Total Non Promoter- Non Public Shareholding (C)+(D)+(E)																	
			0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0	

Note

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.
- (3) If any of the information pertains to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.