Name of the Company : PEARL AGRICULTURE LTD RS1

Script Code,Name of the scrip, class of security:

Quarter ended : 31/12/2014

| Partly paid-up shares :- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|---|-------------------------------|---|--|
| Held by promoter/ promoter group | | 0.00 | 0.00 |
| Held by public | | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| Outstanding convertible securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/ promoter group | | 0.00 | 0.00 |
| Held by public | | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| Warrants | No. of Warrants | As a % of total no.of Warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/ promoter group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| Total paid-up capital of the company, assuming full conversion of warrants convertible securities | 216817710 | | 100.00 |

Т

Statement Showing Shareholding Pattern

| | | | Tabl | e (I)(a) | | | | |
|--------------------|---|---------------------------|------------------------------|-------------------------------|---|----------------------------------|--------------------------------------|------------------------------|
| Categor Code | ry Category of Shareholder | Number of Shareholders | Total Number Of Shares | Shares held in Dematerialised | Total Shareholdin percentage of tota shares | | Shares Ple otherwise encumbere | _ |
| | | | | form | As a Percentage of (A+B) | As a Percentage of (A+B+C) | | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV) *100 |
| (A) Shai Group2 | reholding of Promoter and | l Promoter | | | | | | |
| . INDIA | | | | | | | | |
| (a) I | NDIVIDUAL / HUF | 5 | 11298700 | 11298700 | 5.2112 | 5.2112 | 0 | 0.00 |
| Ò | CENTRAL / STATE GOVERNMENT(S) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| . / | BODIES CORPORATE | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| Ι | TINANCIAL NSTITUTIONS / BANKS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (e) A | ANY OTHERS Specify) | | | | | | | |
| . / | DIRECTORS RELATIVES | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (ii) C | GROUP COMPANIES | 6 | 19050650 | 19050650 | 8.7865 | 8.7865 | 0 | 0.00 |
| ` ′ | TRUSTS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| | OTAL (A)(1): | 11 | 30349350 | 30349350 | 13.9976 | 13.9976 | 0 | 0.00 |
| . FORE | | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| ` ′ | NDIVIDUAL BODIES CORPORATE | 0 | 0 | 0 | 0.0000 0.0000 | 0.0000 0.0000 | 0 | 0.00 |
| ` ′ | NSTITUTIONS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (d) (| QUALIFIED FOREIGN NVESTOR | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (e) A | ANY OTHERS Specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| SUB T | OTAL (A)(2): | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (A)=(A | olding for promoters $(1) + (A)(2)$ | 11 | 30349350 | 30349350 | 13.9976 | 13.9976 | 0 | 0.00 |
| . , | lic shareholding | | | | | | | |
| (a) N | TUTIONS MUTUAL FUNDS / JTI | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (b) F | TINANCIAL NSTITUTIONS / BANKS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (c) C | CENTRAL / STATE GOVERNMENT(S) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (d) V | VENTURE CAPITAL | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| | NSURANCE | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| ` / | COMPANIES | | | | | | | |

Statement Showing Shareholding Pattern

| | | | Tabl | e (I)(a) | | | | |
|----------------|--|---------------------------|------------------------------|----------------------------------|--------------------------------|----------------------------------|--------------------------------------|------------------------------|
| Catego Code | ory Category of Shareholder | Number of Shareholders | Total Number Of Shares | Shares held in Dematerialised | | | Shares Ple otherwise encumbere | |
| | | | | form | As a Percentage of (A+B) | As a Percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV) *100 |
| | FOREIGN VENTURE CAPITAL INVESTORS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| h) | QUALIFIED FOREIGN INVESTOR | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| , | ANY OTHERS (Specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| SUB 7 | ΓΟΤΑL (B)(1): | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| 2. No | n-institutions | | | | | | | |
| a) | BODIES CORPORATE | 328 | 47044381 | 46998041 | 21.6977 | 21.6977 | 0 | 0.00 |
| | INDIVIDUAL | | | | | | | |
| , | (CAPITAL UPTO TO Rs. 1 Lakh) | 1090 | 5924050 | 5098020 | 2.7323 | 2.7323 | 0 | 0.00 |
| | (CAPITAL GREATER THAN Rs. 1 Lakh) | 111 | 132352109 | 44341829 | 61.0430 | 61.0430 | 0 | 0.00 |
| d) | QUALIFIED FOREIGN INVESTOR ANY OTHERS (Specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| | TRUSTS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| _ | CLEARING MEMBER | 15 | 1146010 | 1146010 | 0.5286 | 0.5286 | 0 | 0.00 |
| iii) | DIRECTORS RELATIVES | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| | EMPLOYEE | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| | NON RESIDENT INDIANS (NRI) | 4 | 1810 | 150 | 0.0008 | 0.0008 | 0 | 0.00 |
| | OVERSEAS BODIES CORPORATES | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| / | UNCLAIMED SUSPENSE ACCOUNT | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| | ΓΟΤΑL (B)(2) : | 1548 | 186468360 | 97584050 | 86.0024 | 86.0024 | 0 | 0.00 |
| | Public Shareholding B)(1) + (B)(2) | 1548 | 186468360 | 97584050 | 86.0024 | 86.0024 | 0 | 0.00 |
| Total | $(\mathbf{A})+(\mathbf{B}):$ | 1559 | 216817710 | 127933400 | 100.0000 | 100.0000 | 0 | 0.00 |
| | ares held by Custodians and Depository Receipts have be | - | | | | | | |
| . / | Promoter and Promoter Group | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| | Public | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| | ΓΟΤΑL (C)(1) : | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |

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Grand Total (A) + (B) + (C) 1559 216817710 127933400 100 100.0000 0 0.00

NOTES:

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr.No | Name of the Shareholder | Total shares | held | E | ncumbered sha | res (* |) | Detail | s of warrants | | of convertible curities | |
|-------|--|---------------------|-----------------------------------|--------|-----------------------|--------|--|----------------|--|--|---|--|
| | | Number of shares | As a % of grand total (A)+(B)+(C) | Number | As a percentage | (A) | As a % of grand total p+(B)+(C) of sub-clause (I)(a) | of warrants | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| (I) | (II) | (III) | (IV) | (V) (| VI)=(V)/(III)* 100 | | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | NAVYUG TELEFILMS PRIVATE LIMITED | 7478640 | 3.4493 | (|) (| 0.00 | 0.00 |) 0 | 0 | 0 | 0 | 0 |
| 2 | KRISHAN KHADARIA | 7145640 | 3.2957 | (|) (| 00. | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 3 | GOLDEN MEDOWS EXPORT PRIVATE LIMITED | 5030100 | 2.3200 | (|) (| 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 4 | ASHA KHADARIA | 4072030 | 1.8781 | (|) (| .00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 5 | ATTRIBUTE SHARES AND SECURITIES PVT. LTD. | 3670030 | 1.6927 | (|) (| 0.00 | 0.00 | | 0 | 0 | 0 | 0 |
| 6 | MUMBADEVI FINANCE INVESTMENT COMPANY PVT LT | 2123820 | 0.9795 | (|) (| 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 7 | FOREVER FLOURISHING FINANCE & INVESTMENT PVT LTD | 431210 | 0.1989 | (|) (| 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 8 | KASHISH MULTI TRADE PRIVATE LIMITED | 316850 | 0.1461 | (|) (| 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 9 | MOHIT KHADARIA | 39120 | 0.0180 | (|) (| .00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 10 | SUSHILA DEVI RAGHUNATH PRASAD KHADARIA | 27940 | 0.0129 | (|) (| 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 11 | | 13970 | 0.0064 | (|) (| 0.00 | 0.00 |) 0 | 0 | 0 | 0 | 0 |
| | TOTAL: | 30349350 | 13.9976 | (|) 0 | .00 | 0.0000 |) 0 | 0 | 0 | 0 | 0 |

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¹⁾ NAME, NUMBER OF SHARES HELD & PERCENTAGE OF ENTITIES / PERSONS HOLDING MORE THAN 1% OF THE TOTAL SHARES OF THE COMPANY IS AS PER ANNEXURE

| /1 |)(| - ١ | /: | ١ |
|----|-----|------------|----|---|
| 71 | 111 | <u>٦</u> ١ | " | |
| | | | | |

| Sr.No | Name of the shareholder | Number of shares | Shares as a percentage of total | Details | of warrants | | of convertible curities | Total shares (including |
|-------|-------------------------------------|------------------|--|-----------------------|---|--|---|--|
| | | | number of shares {i.e., Grand Total (A) +(B)+(C) indicated in Statement at para (I) (a) above} | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class | underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| 1 | ANIKET SINGAL | 9000000 | 4.1510 | 0 | 0 | 0 | 0 | 0 |
| 2 | SANJAY SINGAL | 9000000 | 4.1510 | 0 | 0 | 0 | 0 | 0 |
| 3 | SANJAY SINGAL - HUF | 9000000 | 4.1510 | 0 | 0 | 0 | 0 | 0 |
| 4 | AARTI SINGAL | 9000000 | 4.1510 | 0 | 0 | 0 | 0 | 0 |
| 5 | PRAMOD GOEL | 6250000 | 2.8826 | 0 | 0 | 0 | 0 | 0 |
| 6 | ANUP GARG | 5000000 | 2.3061 | 0 | 0 | 0 | 0 | 0 |
| 7 | KHUNANIA REAL ESTATE PRIVATE LMITED | 4688340 | 2.1623 | 0 | 0 | 0 | 0 | 0 |
| 8 | OCTOPUS INFOTEL PRIVATE LTD. | 4250290 | 1.9603 | 0 | 0 | 0 | 0 | 0 |
| 9 | PRAVEEN KUMAR AGARWAL | 2794500 | 1.2889 | 0 | 0 | 0 | 0 | 0 |
| 10 | ATTIRE TRADERS PRIVATE LIMITED | 2547820 | 1.1751 | 0 | 0 | 0 | 0 | 0 |
| 11 | G.M. LINGARAJU | 2500000 | 1.1530 | 0 | 0 | 0 | 0 | 0 |
| 12 | VIKAS BABULAL KHANDELWAL | 2500000 | 1.1530 | 0 | 0 | 0 | 0 | 0 |
| 13 | RAJ KUMAR KEDIA | 2500000 | 1.1530 | 0 | 0 | 0 | 0 | 0 |
| 14 | G.M. PRASANNA KUMAR | 2500000 | 1.1530 | 0 | 0 | 0 | 0 | 0 |
| 15 | ROHIT GUPTA | 2500000 | 1.1530 | 0 | 0 | 0 | 0 | 0 |
| 16 | RAJESH G. DOSHI | 2500000 | 1.1530 | 0 | 0 | 0 | 0 | 0 |
| 17 | ASHOK BABULAL KHANDELWAL | 2500000 | 1.1530 | 0 | 0 | 0 | 0 | 0 |
| 18 | SURJIT SINGH GROVER | 2500000 | 1.1530 | 0 | 0 | 0 | 0 | 0 |
| 19 | G.S. ANITHKUMAR | 2500000 | 1.1530 | 0 | 0 | 0 | 0 | 0 |
| | TOTAL: | 84030950 | 38.7565 | 0 | 0 | 0 | 0 | 0 |

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| (I)(c)(ii) | Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more |
|------------|---|
| | than 5% of the total number of shares of the company. |

| SR.NO | Number of shares | | Details | of warrants | | of convertible ecurities | Total shares (including |
|--------|------------------|-----|-------------------------------|---|--|---|--|
| Name | Shares | Per | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class | underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| 1 | | | 0 | 0 | 0 | 0 | 0 |
| TOTAL: | | | 0 | 0 | 0 | 0 | 0 |

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| Sr No | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Promoter / Promoter Group / Public |
|-------|--------------------------|----------------------------|--|---------------------------------------|
| 1 | RASHMI BAJAJ | 1250000 | 0.58 | Public |
| 2 | SANJAY SINGAL | 9000000 | 4.15 | Public |
| 3 | SANJAY SINGAL - HUF | 9000000 | 4.15 | Public |
| 4 | AARTI SINGAL | 9000000 | 4.15 | Public |
| 5 | ANIKET SINGAL | 9000000 | 4.15 | Public |
| 6 | ANUP GARG | 5000000 | 2.31 | Public |
| 7 | ROHIT GUPTA | 2500000 | 1.15 | Public |
| 8 | GAURAV SUD | 1000000 | 0.46 | Public |
| 9 | RAJ KUMAR KEDIA | 2500000 | 1.15 | Public |
| 10 | ROHAN AGGARWAL | 1250000 | 0.58 | Public |
| 11 | SUSHMA RANI GUPTA | 1250000 | 0.58 | Public |
| 12 | SAVITA BANSAL | 1250000 | 0.58 | Public |
| 13 | SADHNA RANI | 1250000 | 0.58 | Public |
| 14 | KANIKA AGGARWAL | 1000000 | 0.46 | Public |
| 15 | SANDIP MEHRA | 750000 | 0.35 | Public |
| 16 | GEETA MEHRA | 500000 | 0.23 | Public |
| 17 | RAM KUMAR MEHRA | 500000 | 0.23 | Public |
| 18 | RAHUL JAIN | 500000 | 0.23 | Public |
| 19 | HIMANSHU GUPTA | 500000 | 0.23 | Public |
| 20 | AKANKSHA AGGARWAL | 500000 | 0.23 | Public |
| 21 | SONAL VINODKUMAR AGARWAL | 500000 | 0.23 | Public |
| 22 | ADITYA GUPTA | 500000 | 0.23 | Public |
| 23 | G.M. PRASANNA KUMAR | 2500000 | 1.15 | Public |
| 24 | G.M. LINGARAJU | 2500000 | 1.15 | Public |
| 25 | G.S. ANITHKUMAR | 2500000 | 1.15 | Public |
| 26 | RAJESH G. DOSHI | 2500000 | 1.15 | Public |
| 27 | PRAMOD GOEL | 6250000 | 2.88 | Public |
| 28 | KULJITSINGH ARORA | 2000000 | 0.92 | Public |
| 29 | SURJIT SINGH GROVER | 2500000 | 1.15 | Public |
| 30 | ASHOK BOOB | 2000000 | 0.92 | Public |
| 31 | PUSPA BOOB | 2000000 | 0.92 | Public |
| 32 | ANIL CHAUDHARY | 1875000 | 0.86 | Public |
| 33 | AMIT BAJAJ | 2000000 | 0.92 | Public |

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TOTAL:

| Sr.No. | Type of Outstanding DR (ADRs,GDRs,SDRs etc.) | No of Outstanding DRs. | No of Shares underlying outstanding DRs. | Shares underlying outstanding DRs as a Percentage of total number of shares (i.e Grand Total (A)+ (B) + (C) Indicated in statement at para(I) (a) above) |
|-------------|--|------------------------|--|--|
| 1 | GDRs | | | |
| TOTAL : | | | | |
| | | | | |
| | | | | |
| unc | tement showing holding of Depos lerlying shares held by 'promoter % of the total number of shares. | | ess | |
| unc of 1 | lerlying shares held by 'promoter | | ding No.of Shares unde | |

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