

Name of the Company : PEARL AGRICULTURE LTD
 Script Code, Name of the scrip, class of security :

Quarter ended : 29/06/2013

| Partly paid-up shares :- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|---|-------------------------------|---|--|
| Held by promoter/ promoter group | | 0.00 | 0.00 |
| Held by public | | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| Outstanding convertible securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/ promoter group | | 0.00 | 0.00 |
| Held by public | | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| Warrants | No. of Warrants | As a % of total no. of Warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/ promoter group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| Total paid-up capital of the company, assuming full conversion of warrants convertible securities Total (A+B+C)+ D+E+F) | 10369271 | | 100.00 |

For Pearl Agriculture Limited



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Statement Showing Shareholding Pattern

| Category Code | Category of Shareholder | Number of Shareholders | Total Number Of Shares | Number of Shares held in | | Total Shareholding as a percentage of total number of shares | Shares Pledged or otherwise encumbered | As a percentage (IX)= (VIII)/(IV) *100 |
|---------------|-------------------------|------------------------|------------------------|--------------------------|--------------------------------------|--|--|--|
| | | | | Dematerialised form | percentage of total number of shares | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |

(A) Shareholding of Promoter and Promoter Group²

| | | | | | | | | |
|---------------------------|--------------------------------|-----------|----------------|----------------|----------------|----------------|----------|-------------|
| 1. INDIAN | | | | | | | | |
| (a) | INDIVIDUAL / HUF | 5 | 1129870 | 1129870 | 10.8963 | 10.8963 | 0 | 0.00 |
| (b) | CENTRAL / STATE GOVERNMENT(S) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (c) | BODIES CORPORATE | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (d) | FINANCIAL INSTITUTIONS / BANKS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (e) | ANY OTHERS (Specify) | | | | | | | |
| (i) | DIRECTORS / RELATIVES | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (ii) | GROUP COMPANIES | 6 | 1905065 | 1905065 | 18.3722 | 18.3722 | 0 | 0.00 |
| SUB TOTAL (A)(1) : | | 11 | 3034935 | 3034935 | 29.2685 | 29.2685 | 0 | 0.00 |

2. FOREIGN

| | | | | | | | | |
|---------------------------|----------------------------|----------|----------|----------|---------------|---------------|----------|-------------|
| (a) | INDIVIDUAL | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (b) | BODIES CORPORATE | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (c) | INSTITUTIONS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (d) | QUALIFIED FOREIGN INVESTOR | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (e) | ANY OTHERS (Specify) | | | | | | | |
| SUB TOTAL (A)(2) : | | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |

Total holding for promoters (A)=(A)(1) + (A)(2)

| | | | | | | |
|-----------|----------------|----------------|----------------|----------------|----------|-------------|
| 11 | 3034935 | 3034935 | 29.2685 | 29.2685 | 0 | 0.00 |
|-----------|----------------|----------------|----------------|----------------|----------|-------------|

(B) Public shareholding

| | | | | | | | | |
|------------------------|-----------------------------------|---|---|---|--------|--------|---|------|
| 1. INSTITUTIONS | | | | | | | | |
| (a) | MUTUAL FUNDS / UTI | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (b) | FINANCIAL INSTITUTIONS / BANKS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (c) | CENTRAL / STATE GOVERNMENT(S) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (d) | VENTURE CAPITAL FUNDS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (e) | INSURANCE COMPANIES | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (f) | FIS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (g) | FOREIGN VENTURE CAPITAL INVESTORS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |

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Statement Showing Shareholding Pattern

Table (I)(a)

| Category Code | Category of Shareholder | Number of Shareholders | Total Number Of Shares | Number of Shares held in Dematerialised form | As a Percentage of | | Number of shares | Shares Pledged or otherwise encumbered | As a percentage (VIII)/(IV) *100 |
|---------------------------|----------------------------|------------------------|------------------------|--|--------------------|---------------|------------------|--|----------------------------------|
| | | | | | (A+B) | (A+B+C) | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV) *100 | |
| (h) | QUALIFIED FOREIGN INVESTOR | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 | |
| (i) | ANY OTHERS (Specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 | |
| SUB TOTAL (B)(1) : | | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 | |

B.2. Non-institutions

| | | | | | | | | |
|---------------------------|-----------------------------------|-------------|----------------|----------------|----------------|----------------|----------|-------------|
| (a) | BODIES CORPORATE | 138 | 2456132 | 2450381 | 23.6866 | 23.6866 | 0 | 0.00 |
| (b) | INDIVIDUAL | | | | | | | |
| (i) | (CAPITAL UPTO TO Rs. 1 Lakh) | 1461 | 937152 | 853994 | 9.0378 | 9.0378 | 0 | 0.00 |
| (ii) | (CAPITAL GREATER THAN Rs. 1 Lakh) | 101 | 3925245 | 3836717 | 37.8546 | 37.8546 | 0 | 0.00 |
| (c) | QUALIFIED FOREIGN INVESTOR | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (d) | ANY OTHERS (Specify) | | | | | | | |
| (i) | TRUSTS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (ii) | CLEARING MEMBER | 9 | 3989 | 3989 | 0.0385 | 0.0385 | 0 | 0.00 |
| (iii) | DIRECTORS / RELATIVES | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (iv) | EMPLOYEE | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (v) | NON RESIDENT INDIANS (NRI) | 5 | 11818 | 11652 | 0.1140 | 0.1140 | 0 | 0.00 |
| (vi) | OVERSEAS BODIES CORPORATES | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (vii) | UNCLAIMED SUSPENSE ACCOUNT | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| SUB TOTAL (B)(2) : | | 1714 | 7334336 | 7156733 | 70.7315 | 70.7315 | 0 | 0.00 |

Total Public Shareholding

| | | | | | | | |
|---------------------|------|---------|---------|---------|---------|---|------|
| (B)=(B)(1) + (B)(2) | 1714 | 7334336 | 7156733 | 70.7315 | 70.7315 | 0 | 0.00 |
|---------------------|------|---------|---------|---------|---------|---|------|

Total (A) + (B) :

| | | | | | | | |
|--|------|----------|----------|----------|----------|---|------|
| | 1725 | 10369271 | 10191668 | 100.0000 | 100.0000 | 0 | 0.00 |
|--|------|----------|----------|----------|----------|---|------|

(C) Shares held by Custodians and against which Depository Receipts have been issued

| | | | | | | | | |
|---------------------------|-----------------------------|----------|----------|----------|---------------|---------------|----------|-------------|
| (i) | Promoter and Promoter Group | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (ii) | Public | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| SUB TOTAL (C)(1) : | | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |

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Grand Total (A) + (B) + (C) 1725 10369271 10191668 100 100,0000 0 0.00


NOTES :
 1) NAME, NUMBER OF SHARES HELD & PERCENTAGE OF ENTITIES / PERSONS HOLDING MORE THAN 1% OF THE TOTAL SHARES OF THE COMPANY IS AS PER ANNEXURE

(I)/(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr.No | Name of the Shareholder | Total shares held | | Encumbered shares (*) | | Details of warrants | | | Details of convertible securities | | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|----------------|--|-------------------|-----------------------------------|-----------------------|---------------------|-------------------------|--|---------------------------------------|--|---------------------------------------|--|--|
| | | Number of shares | As a % of grand total (A)+(B)+(C) | Number | As a percentage | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)* 100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) | |
| 1 | NAVYUG TELEFILMS PRIVATE LIMITED | 747864 | 7.2123 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 2 | KRISHAN KHADARIA | 714564 | 6.8912 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 3 | GOLDEN MEADOWS EXPORT PRIVATE LIMITED | 503010 | 4.8510 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 4 | ASHA KHADARIA | 407203 | 3.9270 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 5 | ATTRIBUTE SHARES AND SECURITIES PVT. LTD. | 367003 | 3.5393 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 6 | MUMBADEVI FINANCE INVESTMENT COMPANY PVT LT | 212382 | 2.0482 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 7 | FOREVER FLOURISHING FINANCE & INVESTMENT PVT LTD | 43121 | 0.4159 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 8 | KASHISH MULTITRADE PRIVATE LIMITED | 31685 | 0.3056 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 9 | MOHIT KHADARIA | 3912 | 0.0377 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 10 | SUSHILA DEVI RAGHUNATH PRASAD KHADARIA | 2794 | 0.0269 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 11 | MOHINI KRISHAN KHADARIA | 1397 | 0.0135 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | |
| TOTAL : | | 3034935 | 29.2685 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | |

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(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

| Sr.No | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1) (a) above} | Details of warrants | As a % total number of warrants of the same class | Details of convertible securities | % w.r.t. total number of convertible securities of the same class | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|----------------|--------------------------------------|------------------|--|---------------------|---|-----------------------------------|---|--|
| 1 | OCTOPUS INFOTEL PRIVATE LTD. | 417985 | 4.0310 | 0 | 0 | 0 | 0 | 0 |
| 2 | KHUNANIA REAL ESTATE PRIVATE LIMITED | 391167 | 3.7724 | 0 | 0 | 0 | 0 | 0 |
| 3 | PRAVEEN KUMAR AGARWAL | 279450 | 2.6950 | 0 | 0 | 0 | 0 | 0 |
| 4 | ATTIRE TRADERS PRIVATE LIMITED | 254782 | 2.4671 | 0 | 0 | 0 | 0 | 0 |
| 5 | BABITA PATWARI | 223560 | 2.1560 | 0 | 0 | 0 | 0 | 0 |
| 6 | SNEHA PATWARI | 223560 | 2.1560 | 0 | 0 | 0 | 0 | 0 |
| 7 | ESHA SECURITIES LTD | 177454 | 1.7113 | 0 | 0 | 0 | 0 | 0 |
| 8 | SHANKAR SOMANI | 150000 | 1.4466 | 0 | 0 | 0 | 0 | 0 |
| 9 | DEEPAK PATWARI | 139725 | 1.3475 | 0 | 0 | 0 | 0 | 0 |
| 10 | PINKY AGARWAL | 111780 | 1.0780 | 0 | 0 | 0 | 0 | 0 |
| 11 | PRAVEEN KUMAR AGARWAL | 111780 | 1.0780 | 0 | 0 | 0 | 0 | 0 |
| TOTAL : | | 2481243 | 23.9288 | 0 | 0 | 0 | 0 | 0 |

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(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.

| SR NO | Name | Number of shares | Details of warrants | | | Details of convertible securities | | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|----------------|------|------------------|-------------------------|---|---------------------------------------|---|----------|----------|--|
| | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class | | | |
| 1 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| TOTAL : | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |

(I)(d) Statement showing details of locked-in shares AS ON : 29/06/2013

| Sr No | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Promoter / Promoter Group / Public |
|---------------|-------------------------|----------------------------|--|------------------------------------|
| 1 | RAJ KUMAR KEDIA | 68049 | 0.66 | Public |
| 2 | AMIT KUMAR BAJAJ | 37725 | 0.36 | Public |
| TOTAL: | | 105774 | 1.0201 | |


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(II)(a) **Statement showing details of Depository Receipts (DRs)**

| Sr.No. | Type of Outstanding DR (ADRs, GDRs, SDRs etc.) | No of Outstanding DRs. | No of Shares underlying outstanding DRs. | Shares underlying outstanding DRs as a Percentage of total number of shares (i.e Grand Total (A)+(B) + (C) Indicated in statement at para(I) (a) above) |
|---------|---|---------------------------|---|--|
| 1 | GDRs | | | |
| TOTAL : | | | | |

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of the total number of shares.

| Sr.No. | Name of the DR Holder | Type of Outstanding DR (ADRs, GDRs, SDRs etc.) | No of Shares underlying outstanding DRs. | Shares underlying outstanding DRs as a Percentage of total number of shares (i.e Grand Total (A)+(B)+(C) Indicated in statement at Para (I) (a) above) |
|---------|-----------------------|---|---|--|
| 1 | | | | |
| TOTAL : | | | | |

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